

ASX Release

Apiam Animal Health Limited

(ASX: AHX)

4 December 2019

To: Australian Securities Exchange Limited

Filed by: Apiam Animal Health Limited
Ref: Sophie Karzis
Tel: (03) 9492 9200

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Apiam Animal Health Limited ACN 604 961 024 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 4 December 2019 the Company issued 2,980,390 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 4 December 2019

Signed for **Apiam Animal Health Limited**:

A handwritten signature in blue ink, appearing to read "Sophie Karzis", with a horizontal line extending to the right.

Sophie Karzis
Company Secretary